

Press Release

Zug, 20 April 2010

HBM BioVentures is 96% equity-financed after redemption of the convertible bond

As of 19 April 2010, HBM BioVentures Ltd has redeemed its Going Public convertible bond in full (coupon 2.5%, duration 2006-2010). This means that HBM BioVentures is now 96% financed with equity. CHF 40 million in outstanding balance sheet liabilities over the next two years compare with liquid assets of CHF 45 million and a total of CHF 85 million in investments in saleable shares of listed companies.

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Brief profile of HBM BioVentures Ltd

As a venture capital company, HBM BioVentures is invested globally in some 35 mature emerging companies in the biotechnology/human medicine, diagnostics and medical technology sectors. The lead products of many of HBM BioVentures' portfolio companies are either at an advanced stage of development or already available on the market. The company focuses on unlisted emerging companies, with two-thirds of assets being invested in private companies that offer high value creation potential. This has enabled HBM BioVentures to carve out a unique and distinctive market position. HBM BioVentures has a broad shareholder base and is listed on the SIX Swiss Exchange (ticker: HBMN).

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