

HBM Healthcare Investments: Key Figures as at 31 March 2013

Net Asset Value (NAV): CHF 68.35 per share (+1.7 % vs. 15 March 2013)

Net Assets: CHF 601 million

Net result for 2012/2013: Net profit CHF 67 million (previous year: net loss CHF 25 million)

These figures are preliminary results, based on the current status of the year-end closing process. The final result for the 2012/13 financial year will be published on 3 May 2013 after the annual financial statements have been audited.

Allocation of assets as at 31 March 2013

	in CHF per share	in %
Private companies	17.36	25.4%
Funds	9.19	13.4%
Public companies	31.72	46.3%
Other assets	4.07	5.9%
Receivables from sale of portfolio companies	0.22	0.3%
Cash and cash equivalents	5.89	8.6%
Total Assets	68.44	100.0%
./. Liabilities	-0.09	
Total Net Assets	68.35	

Currency allocation as at 31 March 2013

	in CHF per share	in %
<i>Assets held in</i>		
USD	40.16	58.7%
EUR	6.26	9.1%
CHF	19.77	28.9%
Others (SEK, GBP, DKK)	2.25	3.3%
Total Assets	68.44	100.0%
<i>Liabilities due in</i>		
CHF	-0.09	
Total Net Assets	68.35	