

Press Release

Zug, 28 May 2013

Annual Report 2012/2013 and invitation to the ordinary Shareholders' Meeting

Today, HBM Healthcare Investments sent to its shareholders the Annual Report for the financial year 2012/2013 and the invitation to the twelfth ordinary Shareholders' Meeting on 21 June 2013, with the following agenda:

- 1. Annual report, statutory financial statements and consolidated financial statements 2012/2013; reports of the auditors**
- 2. Discharge from liability of the members of the Board of Directors and of the Management**
- 3. Appropriation of results**
- 4. Election of the auditor**

Re-election of Ernst & Young AG, Zurich, as auditor of the statutory financial statements and the consolidated financial statements for the 2013/2014 business year.

5. Reduction of the share capital (cancellation of own shares)

On the basis of the share buy-back programmes the Company had acquired a total of 303'000 of its own shares via the second trading line on SIX Swiss Exchange Ltd as at the date the invitation was sent out. The shares correspond to 3,3% of the issued shares. Rounded down 300'000 registered shares shall be cancelled at the occasion of the Shareholders' Meeting by way of reduction of the share capital.

6. Reduction of the share capital (partial repayment of par value)

Considering the financial results as well as the intention declared at the Shareholders' Meeting 2012 the Board of Directors suggests to make a repayment of CHF 1.50 on the par value of each registered share. Subject to the approval of the Shareholders' Meeting and the registration of the reduction of the share capital in the commercial register, the cash repayment will be made on 9 September 2013. Until 3 September 2013, the shares will be traded

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HBM Healthcare Investments

with entitlement to participate in the distribution (as from 4 September 2013 without such entitlement, ex-date).

7. Miscellaneous

The detailed invitation to the twelfth ordinary Shareholders' Meeting and the Annual Report for the financial year 2012/2013, are attached to this message and available via the HBM Healthcare Investments website www.hbmhealthcare.com.

For further information, please contact Dr. Andreas Wicki, tel.: +41 41 768 11 08, andreas.wicki@hbmhealthcare.com

Information on HBM Healthcare Investments Ltd

HBM Healthcare Investments actively invests in the human medicine, biotechnology, medical technology and diagnostics sectors and related areas. The company holds and manages an international portfolio of some twenty five promising companies. Many of these companies have their lead products already available on the market or at an advanced stage of development. The focus of investment is on follow-on financing for existing portfolio companies. These portfolio companies are closely tracked and actively guided on their strategic directions. This is what makes HBM Healthcare Investments an interesting alternative to investing in big pharma and biotech companies. HBM Healthcare Investments has an international shareholder base and is listed on SIX Swiss Exchange (ticker: HBMN).

Disclaimer

This media release does not constitute an issue prospectus within the meaning of Art. 652a or Art. 1156 of the Swiss Code of Obligations, a listing prospectus in the sense of the SIX Swiss Exchange Listing Rules or a securities prospectus as defined in the German Securities Prospectus Act (*Wertpapierprospektgesetz*). Publication is for information purposes only and constitutes neither an offer to sell nor an invitation to buy or subscribe for securities. This media release and the information it contains must not be distributed or forwarded to or within the United States of America (USA) or to US persons (including legal entities) or publications with a general circulation in the USA. This media release does not constitute an offer or invitation to purchase any securities in the USA. The securities of HBM Healthcare Investments Ltd have not been registered under United States securities legislation and may not be offered, sold or delivered within the USA or to US persons without prior registration or the corresponding exemption from the registration requirements of US securities legislation.

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Bundesplatz 1 CH-6300 Zug | Tel: +41 41 768 11 08 | Fax: +41 41 768 11 09 | info@hbmhealthcare.com
www.hbmhealthcare.com