

Media Release

Zug, 2 July 2015

HBM Healthcare Investments AG has closed the books early and has fixed the issue amount of the combined bond tranches at CHF 100 million

HBM Healthcare Investments AG closes the books of both straight bond tranches with Neue Helvetische Bank AG and Raiffeisen Switzerland Cooperative acting as Joint-Lead Managers. The coupon of the 6-year tranche has been fixed at 2.0% and the issue amount at CHF 50 million. The coupon of the 8-year tranche has been fixed at 2.5% and the issue amount at CHF 50 million. The subscription period ended early today at 5.00pm. "We are pleased that capital markets have well received both bond tranches" says Erwin Troxler, CFO of HBM Healthcare Investments AG.

The provisional admission to trading on SIX Swiss Exchange and the payment date of both bond tranches is expected to be on 10 July 2015.

For further information, please contact Erwin Troxler, tel.: +41 41 768 11 08, erwin.troxler@hbmhealthcare.com.

Information on HBM Healthcare Investments Ltd

HBM Healthcare Investments invests in the healthcare sector. The Company holds and manages an international portfolio of some 25 promising companies in the human medicine, biotechnology, medical technology and diagnostics sectors, and related areas. Many of these companies have their lead products already available on the market or at an advanced stage of development. The portfolio companies are closely tracked and actively guided in their strategic direction. This is what makes HBM Healthcare Investments an interesting alternative to investments in big pharma and biotechnology companies. HBM Healthcare Investments has an international shareholder base and is listed on SIX Swiss Exchange (ticker: HBMN).

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