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HBM Healthcare Investments

Media Release

Zug, 30 June 2017

<u>Net Asset Value (NAV) per share</u>	<u>30.06.2017*</u>	<u>15/06/2017</u>	<u>+/- in %*</u>
in CHF	CHF 139.25	CHF 141.48	2.5%
in USD	USD 145.37	USD 145.07	4.4%
in GBP	GBP 111.61	GBP 113.71	2.2%
in EUR	EUR 127.23	EUR 130.16	1.8%
Net Assets in CHF million	979	995	

* Factoring in the cash dividend of CHF 5.80 per registered share as paid out on 30 June 2017.

Based on the current NAV, HBM Healthcare Investments AG expects a loss for the first quarter of the financial year 2017/2018 of approx. CHF 72 million

<u>Share price</u>	<u>30.06.2017</u>	<u>15/06/2017</u>	<u>+/- in %</u>
in CHF	CHF 113.70	CHF 112.30	1.2%

<u>Foreign exchange rates</u>	<u>30.06.2017*</u>	<u>15/06/2017</u>	<u>+/- in %*</u>
USD	0.9579	0.9753	-1.8%
GBP	1.2477	1.2443	0.3%
EUR	1.0945	1.0870	0.7%

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Bundesplatz 1 CH-6300 Zug | Tel: +41 41 710 75 77 | Fax: +41 41 710 75 78 | info@hbmhealthcare.com
www.hbmhealthcare.com

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Information on HBM Healthcare Investments Ltd

HBM Healthcare Investments invests in the healthcare sector. The Company holds and manages an international portfolio of some 25 promising companies in the human medicine, biotechnology, medical technology and diagnostics sectors and related areas. Many of these companies have their lead products already available on the market or at an advanced stage of development. The portfolio companies are closely tracked and actively guided in their strategic direction. This is what makes HBM Healthcare Investments an interesting alternative to investments in big pharma and biotechnology companies. HBM Healthcare Investments has an international shareholder base and is listed on SIX Swiss Exchange (ticker: HBMN).

Disclaimer

This media release does not constitute an issue prospectus within the meaning of Art. 652a or Art. 1156 of the Swiss Code of Obligations, a listing prospectus in the sense of the SIX Swiss Exchange Listing Rules or a securities prospectus as defined in the German Securities Prospectus Act (*Wertpapierprospektgesetz*). Publication is for information purposes only and constitutes neither an offer to sell nor an invitation to buy or subscribe for securities. This media release and the information it contains must not be distributed or forwarded to or within the United States of America (USA) or to US persons (including legal entities) or publications with a general circulation in the USA. This media release does not constitute an offer or invitation to purchase any securities in the USA. The securities of HBM Healthcare Investments Ltd have not been registered under United States securities legislation and may not be offered, sold or delivered within the USA or to US persons without prior registration or the corresponding exemption from the registration requirements of US securities legislation.

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